

Our in-depth market data report on Optical Module Industry. Explore verified statistics and the latest research.

Optical communications are emerging as the next AI computing infrastructure frontier, driven by data interconnection bottlenecks. Lumentum's order book is full through 2028, reflecting ...

On April X, A-share tech stocks surged, with CPO optical modules, optical components, and AI computing infrastructure stocks hitting daily limits. NewEase Communications' market ...

Shares of optical module makers InnoLight and Eoptolink surged over 6% to new highs as 1.6T products enter commercial mass production. The global optical module market is forecast to ...

BOSTON (January 7, 2026) - AI-driven datacenter and transport builds will push the optical components market revenue to a record high in 2025, with datacom revenue forecast to exceed \$18 billion and ...

GlobalFoundries (GFS) unveils its SCALE(TM) optical module, setting a new benchmark for co-packaged optics and bandwidth density in advanced AI data centers. The new platform meets ...

MALTA, N.Y., May 4, 2026 - GlobalFoundries (Nasdaq: GFS) (GF) today announced the introduction of its SCALE(TM) optical module solution for co-packaged optics (CPO). GF's SCALE ...

Discover the evolution from 400G to 800G and 1.6T optical modules. Learn key technologies, CPO vs pluggable, and upgrade strategies for future-ready data centers.

In South America, the Optical Module Package market is in a nascent growth phase, with Brazil leading in telecommunication infrastructure upgrades. Demand is concentrated in urban centers where ...

Marvell becomes a founding member of the XPO MSA, introducing a new liquid-cooled optical module form factor that delivers 12.8 Tbps and 4x bandwidth density for AI data centers.

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